

EXHIBIT "B"

FIVE YEAR PROJECTION									
	3/9/2016					1	2	3	4
Assumes May 1, 2016 Plan start	7/21/15	2016							
88,345.7	January	February	March	April	May	June	July	August	
ARIO CASH FLOW FORECAST									
Starting Cash		100.00	100.00	77,601.28	-30,825.72	33,424.28	37,934.25	27,492.98	22,100.49
Due from PFC				25,323.00					
PFC Advance				50,000.00					
Equity Investment					25,000.00				
Fees Collected	6.500%		16,863.59	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00
Loans Collected			60,637.69	100,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00
Release of Cash Collateral									
Receipts	0.00	0.00	77,501.28	141,573.00	316,250.00	291,250.00	266,250.00	266,250.00	266,250.00
Administrative Fees and Costs	2,000.0				-2,000.00	-15,000.00	-5,000.00		
Buy Loans from PFC	250,000.0			-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00
Repay PFC Advance									
Pay to Creditors	60					-4,059.76	-4,059.76	-4,059.76	-4,059.76
Overhead	-5,000.0					-5,000.00	-5,000.00	-5,000.00	-5,000.00
Pay off long term note	60					-9,754.06	-9,754.06	-9,754.06	-9,754.06
Interest on Long Term Note	6.0%					-2,926.22	-2,877.45	-2,828.68	-2,779.91
Disbursements	0.00	0.00	0.00	-250,000.00	-252,000.00	-286,740.03	-276,691.26	-271,642.49	-271,593.72
Net Cash Flow	0.00	0.00	77,501.28	-108,427.00	64,250.00	4,509.97	-10,441.26	-5,392.49	-5,343.72
ENDING CASH BALANCE		100.00	77,601.28	-30,825.72	33,424.28	37,934.25	27,492.98	22,100.49	16,756.77

FIVE YEAR PROJECTION		5	6	7	8	9	10	11	12	13
	3/9/2016					2017				
Assumes May 1, 2016 Plan start		September	October	November	December	January	February	March	April	May
	88,345.7									
ARIO CASH FLOW FORECAST										
Starting Cash		16,756.77	11,461.82	6,215.63	1,018.22	10,231.89	5,132.02	80.92	65,078.59	60,125.03
Due from PFC										
PFC Advance					75,000.00			70,000.00		
Equity Investment										
Fees Collected	6.500%	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00
Loans Collected		250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00
Release of Cash Collateral										
Receipts		266,250.00	266,250.00	266,250.00	341,250.00	266,250.00	266,250.00	336,250.00	266,250.00	266,250.00
Administrative Fees and Costs	2,000.0									
Buy Loans from PFC	250,000.0	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00
Repay PFC Advance					-60,637.69					
Pay to Creditors	60	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76
Overhead	-5,000.0	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00
Pay off long term note	60	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06
Interest on Long Term Note	6.0%	-2,731.14	-2,682.37	-2,633.60	-2,584.83	-2,536.06	-2,487.28	-2,438.51	-2,389.74	-2,340.97
Disbursements		-271,544.95	-271,496.18	-271,447.41	-332,036.33	-271,349.87	-271,301.10	-271,252.33	-271,203.56	-271,154.79
Net Cash Flow		-5,294.95	-5,246.18	-5,197.41	9,213.67	-5,099.87	-5,051.10	64,997.67	-4,953.56	-4,904.79
ENDING CASH BALANCE		11,461.82	6,215.63	1,018.22	10,231.89	5,132.02	80.92	65,078.59	60,125.03	55,220.24

FIVE YEAR PROJECTION											
	3/9/2016	14	15	16	17	18	19	20	21	22	
Assumes May 1, 2016 Plan start	June	July	August	September	October	November	December	January	February		
ARIO CASH FLOW FORECAST	88,345.7										
Starting Cash		55,220.24	50,364.22	45,556.97	40,798.49	36,088.78	31,427.85	26,815.68	22,252.28	17,737.65	
Due from PFC											
PFC Advance											
Equity Investment											
Fees Collected	6.500%	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	
Loans Collected		250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	
Release of Cash Collateral											
Receipts		266,250.00	266,250.00	266,250.00	266,250.00	266,250.00	266,250.00	266,250.00	266,250.00	266,250.00	
Administrative Fees and Costs	2,000.0										
Buy Loans from PFC	250,000.0	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	
Repay PFC Advance											
Pay to Creditors	60	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	
Overhead	-5,000.0	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	
Pay off Long Term note	60	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	
Interest on Long Term Note	6.0%	-2,292.20	-2,243.43	-2,194.66	-2,145.89	-2,097.12	-2,048.35	-1,999.58	-1,950.81	-1,902.04	
Disbursements		-271,106.02	-271,057.25	-271,008.48	-270,959.71	-270,910.94	-270,862.17	-270,813.40	-270,764.63	-270,715.86	
Net Cash Flow		-4,856.02	-4,807.25	-4,758.48	-4,709.71	-4,660.94	-4,612.17	-4,563.40	-4,514.63	-4,465.86	
ENDING CASH BALANCE		50,364.22	45,556.97	40,798.49	36,088.78	31,427.85	26,815.68	22,252.28	17,737.65	13,271.80	

FIVE YEAR PROJECTION									
	32	33	34	35	36	37	38	39	40
Assumes May 1, 2016 Plan start	December	2019 January	February	March	April	May	June	July	August
ARIO CASH FLOW FORECAST									
Starting Cash	35,406.06	41,181.97	47,006.64	52,880.08	58,802.30	64,773.28	70,793.04	76,861.57	82,978.86
Due from PFC									
PFC Advance									
Equity Investment									
Fees Collected	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00
Loans Collected	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00
Release of Cash Collateral	9,754.06	9,754.06	9,754.06	9,754.06	9,754.06	9,754.06	9,754.06	9,754.06	9,754.06
Receipts	276,004.06	276,004.06	276,004.06	276,004.06	276,004.06	276,004.06	276,004.06	276,004.06	276,004.06
Administrative Fees and Costs	2,000.00								
Buy Loans from PFC	250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00
Repay PFC Advance									
Pay to Creditors	60	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76
Overhead	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00
Pay off long term note	60	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06
Interest on Long Term Note	6.0%	-1,414.34	-1,365.57	-1,316.80	-1,268.03	-1,219.26	-1,170.49	-1,121.72	-1,072.95
Disbursements	-270,228.15	-270,179.38	-270,130.61	-270,081.84	-270,033.07	-269,984.30	-269,935.53	-269,886.76	-269,837.99
Net Cash Flow	5,775.90	5,824.67	5,873.44	5,922.21	5,970.98	6,019.76	6,068.53	6,117.30	6,166.07
ENDING CASH BALANCE	41,181.97	47,006.64	52,880.08	58,802.30	64,773.28	70,793.04	76,861.57	82,978.86	89,144.93

FIVE YEAR PROJECTION										
	3/9/2016	41	42	43	44	45	46	47	48	49
Assumes May 1, 2016 Plan start		September	October	November	December	January	February	March	April	May
88,345.7						2020				
ARIO CASH FLOW FORECAST										
Starting Cash		89,144.93	95,359.76	101,623.37	107,935.75	114,296.89	120,706.81	127,165.50	133,672.96	5,866.88
Due from PFC										
PFC Advance										
Equity Investment										
Fees Collected	6.500%	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00.00
Loans Collected		250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00.00
Release of Cash Collateral		9,754.06	9,754.06	9,754.06	9,754.06	9,754.06	9,754.06	9,754.06	9,754.06	9,754.06
Receipts		276,004.06	276,004.06	276,004.06	276,004.06	276,004.06	276,004.06	276,004.06	276,004.06	276,004.06.00
Administrative Fees and Costs	2,000.0									
Buy Loans from PFC	250,000.0	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00.00
Repay PFC Advance									-134,362.31	
Pay to Creditors	60	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76
Overhead	-5,000.0	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00.00
Pay off long term note	60	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06
Interest on Long Term Note	6.0%	-975.41	-926.64	-877.87	-829.09	-780.32	-731.55	-682.78	-634.01	-585.24
Disbursements		-269,789.22	-269,740.45	-269,691.68	-269,642.91	-269,594.14	-269,545.37	-269,496.60	-403,810.14	-269,399.06
Net Cash Flow		6,214.84	6,263.61	6,312.38	6,361.15	6,409.92	6,458.69	6,507.46	-127,806.08	6,605.00
ENDING CASH BALANCE		95,359.76	101,623.37	107,935.75	114,296.89	120,706.81	127,165.50	133,672.96	5,866.88	12,471.87

FIVE YEAR PROJECTION		50	51	52	53	54	55	56	57	58
	3/9/2016								2021	
Assumes May 1, 2016 Plan start		June	July	August	September	October	November	December	January	February
88,345.7										
ARIO CASH FLOW FORECAST										
Starting Cash		12,471.87	19,125.64	25,828.18	32,579.49	39,379.57	46,228.42	53,126.04	60,072.43	67,067.59
Due from PFC										
PFC Advance										
Equity Investment										
Fees Collected	6.500%	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00	16,250.00
Loans Collected		250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00
Release of Cash Collateral		9,754.06	9,754.06	9,754.06	9,754.06	9,754.06	9,754.06	9,754.06	9,754.06	9,754.06
Receipts		276,004.06	276,004.06	276,004.06	276,004.06	276,004.06	276,004.06	276,004.06	276,004.06	276,004.06
Administrative Fees and Costs	2,000.0									
Buy Loans from PFC	250,000.0	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00	-250,000.00
Repay PFC Advance										
Pay to Creditors	60	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76	-4,059.76
Overhead	-5,000.0	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00	-5,000.00
Pay off long term note	60	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06	-9,754.06
Interest on Long Term Note	6.0%	-536.47	-487.70	-438.93	-390.16	-341.39	-292.62	-243.85	-195.08	-146.31
Disbursements		-269,350.29	-269,301.52	-269,252.75	-269,203.98	-269,155.21	-269,106.44	-269,057.67	-269,008.90	-268,960.13
Net Cash Flow		6,653.77	6,702.54	6,751.31	6,800.08	6,848.85	6,897.62	6,946.39	6,995.16	7,043.93
ENDING CASH BALANCE		19,125.64	25,828.18	32,579.49	39,379.57	46,228.42	53,126.04	60,072.43	67,067.59	74,111.53

FIVE YEAR PROJECTION			
	3/9/2016	59	60
Assumes May 1, 2016 Plan start	March	April	
88,345.7			
ARIO CASH FLOW FORECAST			
Starting Cash	74,111.53	81,204.23	
Due from PFC			
PFC Advance			
Equity Investment			
Fees Collected	6.500%	16,250.00	16,250.00
Loans Collected		250,000.00	250,000.00
Release of Cash Collateral		9,754.06	9,754.06
Receipts		276,004.06	276,004.06
Administrative Fees and Costs	2,000.0		
Buy Loans from PFC	250,000.0	-250,000.00	-250,000.00
Repay PFC Advance			0.00
Pay to Creditors	60	-4,059.76	-4,059.76
Overhead	-5,000.0	-5,000.00	-5,000.00
Pay off long term note	60	-9,754.06	-9,754.06
Interest on Long Term Note	6.0%	-97.54	-48.77
Disbursements		-268,911.36	-268,862.59
Net Cash Flow		7,092.70	7,141.47
ENDING CASH BALANCE		81,204.23	88,345.70

EXHIBIT "C"

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

in re AMEDIO RESONANCE TECHNOLOGIES, INC.

Case No. 15-23617

Reporting Period: FEBRUARY 2016

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	<input checked="" type="checkbox"/>		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
Schedule of Professional Fees Paid	MOR-1b	<input checked="" type="checkbox"/>		
Copies of bank statements				
Cash disbursements journals				
Statement of Operations	MOR-2	<input checked="" type="checkbox"/>		
Balance Sheet	MOR-3	<input checked="" type="checkbox"/>		
Status of Postpetition Taxes	MOR-4	<input checked="" type="checkbox"/>		
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4	<input checked="" type="checkbox"/>		
Listing of aged accounts payable	MOR-4	<input checked="" type="checkbox"/>		
Accounts Receivable Reconciliation and Aging	MOR-5	<input checked="" type="checkbox"/>		
Debtor Questionnaire	MOR-5	<input checked="" type="checkbox"/>		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

3-9-16

Signature of Authorized Individual*

Date

PRESIDENT

WILLIAM R ROBINS.

Printed Name of Authorized Individual

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re AMER. RESOURCE TECHNOLOGIES, INC.
Debtor

Case No. 15-23617
Reporting Period: February 2016

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" column should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH					100	2873	100	0
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE					77501	72667	77501	190667
LOANS AND ADVANCES						15000		150000
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
INTEREST						36667		91667
TOTAL RECEIPTS						124333	77501	462306
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE, & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/ RENTAL/ LEASES								
INSURANCE								
ADMINISTRATIVE						23275		46750
LEGAL								
OTHER (ATTACH LIST)								
OWNER DRAW						100,000		400,000
TRANSFERS (TO DIP ACCTS)								
CREDITORS						1500		3000
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
TOTAL DISBURSEMENTS						124875		459975
NET CASH FLOW						-542	77501	-3783
CASH - END OF MONTH					77601	2331	77501	2331

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	\$ 70000
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ 70000

Case No. 15-73817
Reporting Period: FEBRUARY 2016

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

FORM NO. 1a
(10-57)

In re Atari, Resound Technologies, Inc.

Case No. 15-73617
Reporting Period: February 20

Debtor

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

[illegible]

In re AMER RESOURCE TECHNOLOGIES, INC.
Debtor

Case No. 15-23617
Reporting Period: FEBRUARY 2016

STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Billing to Date
Other Costs		
Other Operational Expenses		
Other Income		
Other Expenses		
Other Reorganization Expenses		

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re AMER RESOURCES TECHNOLOGIES, INC.
Debtor

Case No. 15-23617
Reporting Period.: FEBRUARY 2016

STATEMENT OF OPERATIONS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$ 16,863	\$ 52,873
Less: Returns and Allowances		
Net Revenue	\$ 16,863	\$ 52,873
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (attach schedule) <i>ORIGINATOR FEE</i>		-10,362
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit	16,863	42,511
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Insider Compensation*		
Insurance		
Management Fees/Bonuses		
Office Expense		
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense		
Salaries/Commissions/Fees		
Supplies		
Taxes - Payroll		
Taxes - Real Estate		
Taxes - Other		
Travel and Entertainment		
Utilities		
Other (attach schedule)		
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses	16,863	42,511
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items	16,863	42,511
REORGANIZATION ITEMS		
Professional Fees		
U. S. Trustee Quarterly Fees		325
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	\$ 16,863	\$ 42,186

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re

AMC Technologies, Inc.

Debtor

Case No

15-23617

Reporting Period:

February 2016

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	77501	
Restricted Cash and Cash Equivalents (see continuation sheet)	395973	343000
Accounts Receivable (Net)		
Notes Receivable		
Inventories		
Prepaid Expenses		
Professional Retainers		
Other Current Assets (attach schedule)		
TOTAL CURRENT ASSETS	\$ 473374	\$ 343000
PROPERTY AND EQUIPMENT		
Real Property and Improvements		
Machinery and Equipment		
Furniture, Fixtures and Office Equipment		
Leasehold Improvements		
Vehicles		
Less Accumulated Depreciation		
TOTAL PROPERTY & EQUIPMENT	\$	\$
OTHER ASSETS		
Loans to Insiders*		
Other Assets (attach schedule)		
TOTAL OTHER ASSETS	\$	\$
TOTAL ASSETS	\$ 473374	\$ 343000

LIABILITIES AND OWNERS' EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable		
Taxes Payable (refer to FORM MOR-4)		
Wages Payable		
Notes Payable		
Rent / Leases - Building/Equipment		
Secured Debt / Adequate Protection Payments		
Professional Fees		
Amounts Due to Insiders*		
Other Postpetition Liabilities (attach schedule)		
TOTAL POSTPETITION LIABILITIES	\$	\$
LIABILITIES SUBJECT TO COMPROMISE (Prepetition)		
Secured Debt	585243	585243
Priority Debt		
Unsecured Debt	786170	786170
TOTAL PRE-PETITION LIABILITIES	\$ 1371413	\$ 1371413
TOTAL LIABILITIES	\$ 1371413	\$ 1371413
OWNER EQUITY		
Capital Stock		
Additional Paid-in Capital		
Partners' Capital Account		
Owner's Equity Account		
Retained Earnings - Pre-Petition	343000	343000
Retained Earnings - Postpetition	52873	
Adjustments to Owner Equity (attach schedule)		
Postpetition Contributions (Distributions) (Draws) (attach schedule)		
NET OWNER EQUITY	\$ 396173	\$
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ 1767586	\$ 1714413

Insider is defined in 11 U.S.C. Section 101(31).

-502,166

-1,028,413

Debtor.

Case No.

15-23617

Reporting Period: FEBRUARY 1966

[illegible]

FORM MOR-J CONT'D
(04/07)

In re AMERI RESONANCE TECHNOLOGIES, INC.
Debtor

Case No. 15-23617
Reporting Period: FEBRUARY 2016

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Liability	Amount Withheld or Amount Paid	Amount Due	Check No.	Ending Liability
Federal					
Withholding					
FICA-Employee					
FICA-Employer					
Unemployment					
Income					
Other:					
Total Federal Taxes					
State and Local					
Withholding					
Sales					
Excise					
Unemployment					
Real Property					
Personal Property					
Other:					
Total State and Local					
Total Taxes					

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Amount Due	Number of Days Past Due	Amount Due	Number of Days Past Due	Amount Due	Number of Days Past Due	Total
Accounts Payable							
Wages Payable							
Taxes Payable							
Rent/Leases-Building							
Rent/Leases-Equipment							
Secured Debt/Adequate Protection Payments							
Professional Fees							
Amounts Due to Insiders*							
Other:							
Other:							
Total Postpetition Debts							

Explain how and when the Debtor intends to pay any past-due postpetition debts.

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re AMERIT RESOURCE TECHNOLOGIES, INC.
Debtor

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		
+ Amounts billed during the period		
- Amounts collected during the period		
Total Accounts Receivable at the end of the reporting period		
Accounts Receivable Aging		Amount
0 - 30 days old		
31 - 60 days old		
61 - 90 days old		
91+ days old		
Total Accounts Receivable		
Amount considered uncollectible (Bad Debt)		
Accounts Receivable (Net)		

DEBTOR QUESTIONNAIRE

Must be completed each month		Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.			X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.			X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X		
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X		
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.			X

ACCOUNT: 1000022366 PAGE: 1
02/29/2016

Ameriresource Technologies, Inc
Debtor-In-Possession 30
One Palmer Square Ste315 0
Princeton NJ 08542 0

Chambers Office TELEPHONE:609-921-6800
21 Chambers Street
Princeton, NJ 08542

No Fee Checking? YES...Really!
Only \$50 to open an account | No minimum balance | Free ATM card
Plus free online & telephone banking!
www.thebankofprinceton.com | www.morebankusa.com
NJ 609.921.1700 * PA 215.224.6400

Wise Business Checking ACCOUNT 1000022366

DESCRIPTION	DEBITS	CREDITS	DATE	BALANCE	
BALANCE LAST STATEMENT			01/29/16	100.00	
Incoming Wire 18508245 CMC CONTRACTING LLC		77,501.28	02/18/16	77,601.28	000090000031
Incoming Wire Fee 18508245	25.00		02/18/16	77,576.28	000090000073
BALANCE THIS STATEMENT			02/29/16	77,576.28	
TOTAL CREDITS (1)		77,501.28			
TOTAL DEBITS (1)	25.00				

- - - I N T E R E S T - - -

AVERAGE LEDGER BALANCE: .00 INTEREST EARNED: .00
INTEREST PAID THIS PERIOD: .00 DAYS IN PERIOD:
ANNUAL PERCENTAGE YIELD EARNED: .00%

* * * C O N T I N U E D * * *

ACCOUNT: 1000022366 PAGE: 2
02/29/2016

Ameriresource Technologies, Inc

Wise Business Checking ACCOUNT 1000022366

- - - ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES - - -

*		TOTAL FOR	TOTAL *
*		THIS PERIOD	YEAR TO DATE *

* TOTAL OVERDRAFT FEES: | \$.00 | \$.00 *

* TOTAL RETURNED ITEM FEES: | \$.00 | \$.00 *

Balancing Your Checking Account

This form will assist you in balancing your checking account. Please complete all the information for the Statement Balance and Register Balance forms, and click the Calculate Balance buttons near the bottom of the page. **When the Adjusted Statement and Adjusted Check Register Balances at the bottom of the page equals each other, you have balanced your checking account.** If they do not equal each other, make sure all the information entered is correct and complete, and calculate and compare balances again.

Statement Balance Adjustment		
Step 1: Enter Ending Balance of Statement: <input type="text"/>		
Step 2: Go through your check copies/stubs or check register and mark off each check listed as paid, as well as deposits and withdrawals, on your statement. If you have written a check, deposited funds/money, or made withdrawals not listed on your statement, follow the instructions below to complete the fill-in section. <ul style="list-style-type: none"> Enter type of transaction (unpaid checks, deposits, and withdrawals) shown in your register and not on your statement. Enter amount of the transaction The BALANCE column is computed for you when you click the CALCULATE BALANCE button near the bottom of the page 		
Transaction	Amount	Balance
ATM Deposit <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
ATM Deposit <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
ATM Deposit <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
ATM Deposit <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
ATM Deposit <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
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ATM Deposit <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
ATM Deposit <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
ATM Deposit <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Step 3: Click "Calculate Balance", and your final account balance will be displayed. <div> <input type="button" value="Calculate Balance"/> <input type="button" value="Reset Form"/> </div> Adjusted Statement Balance: <input type="text"/>		

Register Balance Adjustment		
Step 1: Enter Check Register Balance: <input type="text"/>		
Step 2: Go through your checkbook register and compare recorded items to your statement. If ATM transactions, interest, fees/charges, incoming transfers (to your checking account), and outgoing transfers (from your checking account) are not recorded already in your checkbook register, follow the instructions below to complete the fill-in section. <ul style="list-style-type: none"> Enter type of transaction (ATM, interest, fee/charge, and transfers) shown on your statement and not in your register. Enter amount of the transaction The BALANCE column is computed for you when you click the CALCULATE BALANCE button near the bottom of the page 		
Transaction	Amount	Balance
ATM Deposit <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
ATM Deposit <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
ATM Deposit <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
ATM Deposit <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
ATM Deposit <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
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ATM Deposit <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
ATM Deposit <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Step 3: Click "Calculate Balance", and your final book balance will be displayed. <div> <input type="button" value="Calculate Balance"/> <input type="button" value="Reset Form"/> </div> Adjusted Check Register Balance: <input type="text"/>		